

Reference

1. Outline of Loy Yang A Project

- (1) Name of Station: Loy Yang A Power Station / Loy Yang Mine
- (2) Location: Latrobe Valley, Victoria, Australia (About 165 km east of Melbourne)
- (3) Evaluated enterprise value: Approx. 3.5 billion Australian dollars
(Approx.280 billion Yen)

(4) Project Company:

Name: Great Energy Alliance Corporation Pty Ltd. (GEAC)

Location: Melbourne, Victoria

Date of establishment: June 2003

Shareholders:

AGL: 32.5%

TEPCO: 32.5%

CBA investors: 35%

-Breakdown of CBA investors-

CBA : 15.2%

MTAA*1: 10.3%

Mitsui*2: 5.5%

Westscheme*3: 4.0%

- (5) Installed capacity: 2,200MW
- (6) Type of generation: Coal-fired
- (7) Date of commercial Operation: From 1984 to 1988
- (8) Vendors:
 - CMS Energy Corporation
 - NRG Energy Inc.
 - Horizon Energy Investment Group

*1. Motor Trades Association of Australia Superannuation Fund Pty Limited

*2. Mitsui & Co. Ltd.

*3. Westscheme Pty Ltd